

Project Management Portfolio

Project:
Project Management
Portfolio

Business Industry:
Pharma

Duration:
7 man months

Technology:
Microsoft SharePoint
Server 2010

Associated Partner:
Techorp Technologies
Pvt. Ltd.
(www.techorp.com)

Problem Background

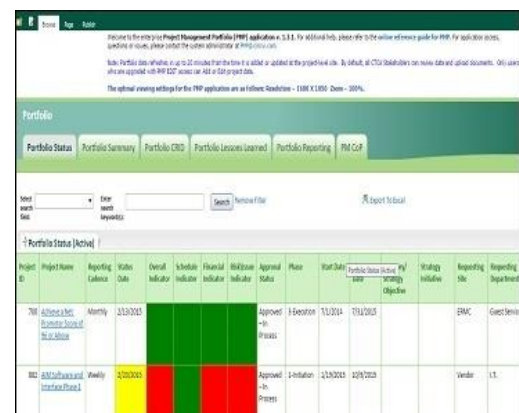
The client was facing problems in consolidating, maintaining and tracking their projects in real time and that too in a collaborative environment. Neither the client team nor the customer team (whose project the client was executing) could have access to real time status of a project with respect to various parameters like cost, resources, timelines, risks etc. As a result of this the client teams were unable to manage the resources associated with the project and unable to get real time information about the project the customers were also edgy with their relationship with the client organization. The management was also unable to view the project status at a portfolio level.

TechPerspect's Solution

TechPerspect Solution was to create a Project Management Portfolio system that would consolidate the tracking of projects across the enterprise and all supporting project documentation into one central repository. This would help the client project managers to better manage enterprise and strategic projects.

This application included:

- Integration of project intake, prioritization, selection, project monitoring and controlling via one portal
- Automation of certain project processes
- Consistency of project documentation with standard built-in template functionality and consistent data collection mechanisms



The screenshot shows the 'Portfolio Status' view of the application. It includes a search bar and a table of active projects. The table columns are: Project ID, Project Name, Reporting Currency, Status Date, Overall Indicator, Schedule Indicator, Financial Indicator, Risk/Issue Indicator, Approval Status, Phase, Start Date, Portfolio Status, PM Strategy, Strategy Indicator, Reporting Site, and Reporting Department.

Project ID	Project Name	Reporting Currency	Status Date	Overall Indicator	Schedule Indicator	Financial Indicator	Risk/Issue Indicator	Approval Status	Phase	Start Date	Portfolio Status	PM Strategy	Strategy Indicator	Reporting Site	Reporting Department
708	Allyson, Inc. (Contract Support of the Client)	Monthly	2/13/2013	Green	Green	Green	Green	Approved	Execution	11/20/14	1/12/2015			EMC	Guest Services
802	AM Software Ltd. (Contract Support of the Client)	Monthly	2/20/2013	Yellow	Red	Green	Red	Approved	Execution	1/15/2013	1/29/2013			Vendor	IT

Solution Features

- Versioning and logging (author, date/time) of project documentation and modifications
- Visibility across projects schedules, cost, risks and issues to enable portfolio management capabilities
- PMO and Portfolio/Planning Managers have visibility across portfolio of projects for enhanced reporting

Business Impact

- Better management and transparency among inter-dependent projects for awareness of milestone dates
- Enhanced capabilities and efficiencies for various Reporting Requirements and Metrics
- Automated team communications through built in notification and alerts
- Time savings for IT & Operational Teams

Client Speaks

"We have been heavily relying on Project Management Portfolio to help manage projects and stay on track. It offers a robust suite of features like automatic notifications, multi-project management, scheduling and more"

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