

Finance Portal

Project:

Finance Portal

Business Industry:

Pharma

Duration:

12 man months

Technology:

Plumtree 4.5

.NET 2.0

Business Objects 6.5/XI

Problem Background

The client was looking for a solution that could be used by its finance managers having a presence across organization's global offices within different business units to forecast data and to generate reports. The client sought to build a system that could integrate its legacy applications with its changing business structure and also automate processes to reduce the time gap needed for accessing relevant data which forms a key factor in any financial application.

TechPerspect's Solution

TechPerspect proposed a web based collaboration portal solution that could be securely accessed within the organization's intranet. The web based solution could be accessed by finance managers from various business units to manage the following:

- Quarterly Close Processes
- Sample Planning
- COGS Model
- Sales Models

	AP10	AP11	AP12	QTD Actuals	Change from Prior Day	Updated LE	Updated LE RTM	Updated LE RTM
Grand Total	\$13,378,876	\$20,290,781	\$65,454,722	\$99,124,347	\$1,833,372	\$0	(\$96,124,347)	(\$13,542,469)
REVISED * SALES ADJUSTMENTS								
SO# ACCOUNT (ACCOUNT NAME)	AP10	AP11	AP12	QTD Actuals	Change from Prior	Updated LE	Updated LE RTM	LE11
SO# ACCOUNT COUPON REDEMP	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# ACCOUNT (PRODUCT ATTR)	AP10	AP11	AP12	QTD Actuals	Change from Prior	Updated LE	Updated LE RTM	LE11
SO# BEYTRA	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# CELLBEX	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# GEECON	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# LYRICA	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# ONCOLOGY REHB	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SO# CONSUMER REBA7	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sub-Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Solution Features

- Enter forecast latest estimates values & calculate financial ratios for quarterly close processes
- Shipment of free drug samples within the US and Puerto Rico market using forecasting tool
- Forecast COGS as part of the expense model
- Creation of sales models using excel based templates with embedded macros

Business Impact

- Improved performance and reduced time span for reporting to supplement time constrained financial close processes
- Improved reports and dashboards
- Integration of business units to provide a common platform, thus saving on cost of resources and maintenance activities

Client Speaks

"The customized finance portal has helped the finance managers of various business units across the organization to achieve better process efficiencies."

TECHPERSPECT SOFTWARE PVT. LTD.

Corporate Address: B – 14, Sector – 67,
Noida, Uttar Pradesh, India
www.techperspect.com
consult@techperspect.com
+91-120-2484404/05/06